
Gateway Casinos Completes CDN\$170 Million Private Placement

Date: 11/12/10

Cahill represented the joint book-running managers in the Rule 144A/Reg S offering of CDN\$170,000,000 8.875% Senior Notes due 2017 by Gateway Casinos & Entertainment Limited. The net proceeds together with a new senior credit facility and available cash will be used to repay all outstanding amounts under its existing credit facility.

Attorney

- Christopher W. Clement