SunGard Data Completes $1.6 Billion Notes Offerings

Date: 11/16/10

Cahill represented the initial purchasers including J.P. Morgan Securities LLC, Citigroup Global Markets Inc., Credit Suisse Securities LLC, Deutsche Bank Securities, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Morgan Stanley in a Rule 144A Offering of $900,000,000 7 3/8% Senior Notes due 2018 and $700,000,000 7 5/8% Senior Notes due 2020 by SunGard Data Systems Inc. to refinance its existing 9 1/8% Senior Notes due 2013.

Attorney

- Ariel Goldman