



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Valeant Completes \$1 Billion Notes Offering

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Cahill represented the initial purchaser in a Rule 144A/Reg S Offering of \$1 billion of 6.875% Senior Notes due 2018 by Valeant Pharmaceuticals International, Inc. Valeant intends to use the net proceeds from the offering of the Notes to repay its tranche B term loan facility under its credit facilities and for general corporate purposes.

Attorneys

- Noah B. Newitz
- Michael A. Sherman

CAHILL GORDON & REINDEL LLP