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80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in \$300 Million Private Placement by Spirit AeroSystems

Date: 11/18/10

Cahill represented BofA Merrill Lynch, Citi, RBC Capital markets and RBS as joint book-running managers and the other initial purchasers in the Rule 144A/Reg S offering of \$300,000,000 6 3/4% Senior Notes due 2020 by Spirit AeroSystems, Inc., a manufacturer of component parts and assemblies for commercial aircraft. The net proceeds will be used to repay borrowing under AeroSystems' existing Senior Secured Revolving Credit Facility and for general corporate purposes.

Attorneys

- James J. Clark
- Adam M. Dworkin
- David L. Barash
- Joshua D. Goldberg
- Brian Kelleher

CAHILL GORDON & REINDEL LLP