

Omnicare Completes \$575 Million Public Offering and Tender Offer

Date: 12/07/10

Cahill represented Barclays Capital Inc. and the other underwriters, in the public offering of \$575,000,000 3.75% Convertible Senior Subordinated Notes due 2025 by Omnicare, Inc. Cahill also represented Barclays Capital Inc. as sole dealer manager in connection with the related tender offer for Omnicare's outstanding 3.25% Convertible Senior Debentures due 2035, which is expected to close on December 15th.