

Aveta Inc. Completes Term Loan Upsizing

Date: 12/07/10

Cahill represented Bank of America as administrative agent and Merrill Lynch, Citi and Jefferies as joint bookrunners in connection with an amendment to the senior secured credit facilities of MMM Holdings, Inc. and NAMM Holdings, Inc. both subsidiaries of Aveta Inc., providing for an increase in the term loans under the senior secured credit facilities of \$100,000,000. The proceeds of the increase will be used to pay a dividend to Aveta shareholders.

Attorneys

- Jonathan J. Frankel
- Javier Ortiz