

Atlas Pipeline Completes \$350 Million Credit Facility

Date: 12/22/10

Cahill represented Wells Fargo Bank, National Association, as administrative agent and Wells Fargo Securities, LLC, as sole lead arranger, in connection with the \$350,000,000 Senior Secured Revolving Credit Facility to Atlas Pipeline Partners, L.P. The proceeds will be used to provide on-going working capital and for other general corporate purposes.

Attorneys

- Noah B. Newitz
- Javier Ortiz