
Packaging Dynamics Completes \$425 Million Private Placement

Date: 02/01/11

Cahill represented the initial purchasers in the Rule 144A/Reg S Offering of \$425,000,000 8.75% Senior Secured Notes due 2016 by Packaging Dynamics Corporation. The proceeds will be used to redeem Packaging Dynamic's outstanding indebtedness and to pay a dividend to equity holders.

Attorneys

- Stuart Downing
- William M. Hartnett