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ACL I Completes \$250 Million Offering of PIK Toggle Notes

Date: 02/11/11

Cahill represented BofA Merrill Lynch, UBS Investment Bank and Wells Fargo Securities as joint book-running managers and the co-managers in a private placement of \$250,000,000 10.625%/11.375% Senior PIK Toggle Notes due 2016 issued by ACL I Corporation. The net proceeds will be used to pay out dividends.

Attorneys

- James J. Clark
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