

Cahill Represents Underwriters in \$4 Billion Public Offering by DIRECTV

Date: 03/07/11

Cahill represented Credit Suisse, Morgan Stanley, Barclays Capital, RBS and UBS Investment Bank as joint book-running managers and the other underwriters in DIRECTV Holding LLC and DIRECTV Financing Co., Inc.'s registered offering of \$1,500,000,000 aggregate principal amount of their 3.5% Senior Notes due 2016, \$1,500,000,000 aggregate principal amount of their 5% Senior Notes due 2021 and \$1,000,000,000 aggregate principal amount of their 6.375% Senior Notes due 2041.