

# CAHILL

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## Calpine Corporation Completes \$1.3 Billion Credit Facility

Date: 03/09/11

Cahill represented Morgan Stanley Senior Funding and the other lead arrangers in connection with the \$1,300,000,000 Term B Loan for Calpine Corporation. The proceeds will be used to refinance existing indebtedness.

### Attorneys

- William M. Hartnett
- William J. Miller
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP