

Griffon Corporation Completes \$550 Million Notes Offering

Date: 03/17/11

Cahill represented Deutsche Bank as sole book-running manager and the other co-managers in the Rule 144A/Reg S offering of \$550,000,000 7 1/8% Senior Notes due 2018 by Griffon Corporation. The proceeds will be used to repay existing indebtedness.

Attorney

John Papachristos