

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

CIT Group Completes \$2 Billion Refinancing

Date: 03/30/11

Cahill represented BofA Merrill Lynch and the other initial purchasers in connection with the \$2,000,000,000 Rule 144A offering by CIT Group Inc., comprised of \$1,300,000,000 5.25% Series C Second-Priority Secured Notes due 2014 and \$700,000,000 6.625% Series C Second-Priority Secured Notes due 2018. The proceeds will be used refinance existing indebtedness.

Attorneys

- James J. Clark
- Brian Kelleher
- Susanna M. Suh
- Christopher W. Clement

CAHILL GORDON & REINDEL LLP