

Kraft Foods Completes \$4.5 Billion Credit Facility

Date: 04/01/11

Cahill represented JPMorgan Chase Bank, N.A. and Deutsche Bank AG New York Branch as co-administrative agents in connection with the \$4.5 billion four-year revolving credit facility for Kraft Foods Inc. The loan, which replaces Kraft Foods' existing \$4.5 billion three-year revolving credit facility, will be used for general corporate purposes, including to support Kraft Foods' commercial paper program.

Attorney

Adam M. Dworkin