



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Ameristar Casinos Completes \$800 Million Notes Offering & Tender Offer

Date: 04/14/11

Cahill represented Wells Fargo Securities, Deutsche Bank Securities, BofA Merrill Lynch, J.P. Morgan and Credit Agricole CIB as joint bookrunning managers and Commerzbank and US Bancorp as co-managers in the Rule 144A/Reg S offering of \$800,000,000 7 1/2% Senior Notes due 2021 by Ameristar Casinos, Inc. Cahill also represented the dealer managers in connection with the concurrent tender offer for any and all of Ameristar Casino's outstanding \$650,000,000 9 1/4% Senior Notes due 2014.

Attorneys

- James J. Clark
- Joshua M. Zelig

CAHILL GORDON & REINDEL LLP