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Production Resource Group Completes \$400 Million Private Placement

Date: 04/15/11

Cahill represented the initial purchasers in connection with the Rule 144A/Reg S offering of \$400,000,000 8-7/8% Senior Notes due 2019 by Production Resource Group, Inc. The proceeds will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
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