
CONSOL Energy and CNX Gas Corp Complete Amended and Restated Credit Facilities

Date: 04/12/11

Cahill represented PNC Capital Markets and BofA Merrill Lynch as arrangers, and PNC Bank as administrative agent, in connection with the amendment and restatement of CONSOL Energy Inc.'s \$1,500,000,000 revolving credit facility. Cahill also represented PNC Capital Markets and BofA Merrill Lynch as arrangers, and PNC Bank as administrative agent, in connection with the amendment and restatement of a \$1,000,000,000 revolving credit facility for CNX Gas Corporation, a subsidiary of CONSOL Energy.

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