

Nortek Completes Notes Offering and Term Loan

Date: 04/26/11

Cahill represented UBS Securities LLC as sole bookrunning manager in the Rule 144A/Reg S offering of \$500,000,000 8.5% Senior Notes due 2021 by Nortek, Inc., a construction supplies manufacturer. The proceeds will be used to refinance existing indebtedness.

Cahill represented UBS AG as Administrative Agent in connection with the \$350,000,000 Term B Loan for Nortek, Inc. The proceeds will also be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Darren Silver
- Timothy B. Howell
- Javier Ortiz