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ARS Intermediate Holdings Completes Notes Offering

Date: 05/06/11

Cahill represented UBS and Jefferies as initial purchasers in ARS Intermediate Holdings, LLC's offering of \$50,000,000 of its 13.625% Senior Secured Notes due 2015. The proceeds of the offering were used to pay a dividend. The issuer's subsidiaries are leading national HVAC, plumbing and energy efficiency service providers.

Attorney

- Jonathan J. Frankel

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