
Potters Holdings Completes \$302.5 Million Credit Facilities

Date: 05/06/11

Cahill represented JPMorgan as lead arranger and administrative agent in connection with \$302,500,000 Credit Facilities for Potters Holdings. The loans are comprised of a \$150,000,000 First Lien Term Loan, \$40,000,000 First Lien Revolving Credit Facility and a \$112,500,000 Second Lien Term Loan. The proceeds will be used for general corporate purposes.

Attorney

- Michael W. Reddy