

Cahill Represents Underwriters in \$1.5 Billion Public Offering by CCO Holdings

Date: 05/10/11

Cahill represented the underwriters in a public offering of \$1,500,000,000 principal amount of 6.500% Senior Notes due 2021 of CCO Holdings, LLC and CCO Holdings Capital Corp. The proceeds will be used to repay borrowings under CCO's existing credit facilities and for general corporate purposes.

Attorney

William M. Hartnett