Eagle Parent Inc. Completes $1.41 Billion Acquisition Financing

Date: 05/16/11

Cahill represented Royal Bank of Canada as administrative agent and BofA Merrill Lynch and RBC Capital Markets as joint lead arrangers in connection with the $945,000,000 Credit Facility comprised of a $870,000,000 Term B Loan and a $75,000,000 Revolving Credit Facility for Eagle Parent, Inc. The proceeds were used in connection with the acquisition of Epicor Software Corporation and Activant Group, Inc.

Cahill represented BofA Merrill Lynch and RBC Capital Markets as joint book-running managers and Mizuho Securities as co-manager in the Rule 144A/Reg S offering of $465,000,000 8 5/8% Senior Notes due 2019 by Eagle Parent, Inc. The proceeds were also used in connection with the acquisition.

Attorneys

- James J. Clark
- Luis R. Penalver
- Sean R. Tierney