

E*TRADE Completes \$435 Million Public Offering

Date: 05/19/11

Cahill represented J.P. Morgan Securities LLC as sole bookrunning manager and underwriter in a public offering of \$435,000,000 principal amount of 6.75% Senior Notes due 2016 by E*TRADE Financial Corporation. The proceeds will be used to redeem E*TRADE's 7 3/8% Senior Notes due September 15, 2013.

Attorney

Darren Silver