FelCor Lodging Completes Financing

Date: 05/23/11

Cahill represented the joint book-running managers and the co-managers in the Rule 144A/Reg S offering of $525,000,000 6.75% Senior Secured Notes due 2019 by FelCor Lodging Limited Partnership. The proceeds will be used to partially fund the acquisition of Royalton and Morgans hotels, to repay existing indebtedness and general corporate purposes.

Attorney

- Stuart Downing