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ILFC Completes \$2.25 Billion Public Offering

Date: 05/24/11

Cahill represented Barclays Capital Inc., J.P. Morgan Securities LLC and the other underwriters in the public offering of \$2,250,000,000 comprised of \$1,000,000,000 5 3/4% Senior Notes due 2016 and \$1,250,000,000 6 1/4 % Senior Notes due 2019 by International Lease Finance Corporation. The proceeds will be used to refinance existing indebtedness.

Attorneys

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