
Asurion Completes Amended and Restated Credit Facility

Date: 05/24/11

Cahill represented Bank of American, N.A. as administrative agent and collateral agent and other arrangers in connection with the amendment and restatement of Asurion, LLC's \$3,570,000,000 credit facility, comprised of a \$2,200,000,000 Term B Loan, a \$1,270,000,000 Second Lien Loan and a \$100,000,000 revolving credit facility. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Stuart Downing
- Adam M. Dworkin