

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

General Motors Financial Completes \$500 Million Notes Offering

Date: 06/01/11

Cahill represented Deutsche Bank Securities and J.P. Morgan as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of \$500,000,000 6.750% Senior Notes due 2018 by General Motors Financial Company Inc. The proceeds will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Corey Wright
- Ross Sturman

CAHILL GORDON & REINDEL LLP