

EchoStar Corporation Completes \$2 Billion Acquisition Financing

Date: 06/01/11

Cahill represented Deutsche Bank Securities as initial purchaser in connection with the Rule 144A/Reg S offerings of \$1,100,000,000 6 1/2% Senior Secured Notes due 2019 and \$900,000,000 7 5/8% Senior Notes due 2021 for EH Holding Corporation, a wholly-owned subsidiary of EchoStar Corporation. The proceeds were used to finance the acquisition of Hughes Communications, Inc.

Attorney

Luis R. Penalver