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## Vulcan Materials Completes \$1.1 Billion Notes Offering

**Date: 06/14/11**

Cahill represented the joint book-running managers and co-managers in connection with the \$1,100,000,000 public offering comprised of \$500,000,000 6.5% Senior Notes due 2016 and \$600,000,000 7.5% Senior Notes due 2021 by Vulcan Materials Company. The proceeds will be used for general corporate purposes. Cahill is also representing the dealer managers in connection with the concurrent partial tender offer for Vulcan's existing senior unsecured notes due 2012 and 2013.

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### Attorneys

- James J. Clark
- Oleg Rezy