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## **Cahill Represents BofA Merrill Lynch in \$15.7 Billion Bond Exchange Offer by CIT**

**Date: 06/17/11**

Cahill represented BofA Merrill Lynch as the sole dealer manager and solicitation agent in an exchange offer and consent solicitation by CIT Group, Inc. of its outstanding \$15.78 billion 7.00% Series A Second-Priority Secured Notes due May 1, 2015, 7.00% Series A Second-Priority Secured Notes due May 1, 2016 and 7.00% Series A Second-Priority Secured Notes due May 1, 2017 for newly issued 7.00% Series C Second-Priority Secured Notes due May 4, 2015, 7.00% Series C Second-Priority Secured Notes due May 2, 2016 and 7.00% Series C Second-Priority Secured Notes due May 2, 2017.

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### **Attorneys**

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