
OM Group Completes Acquisition Financing

Date: 08/02/11

Cahill represented BofA Merrill Lynch, PNC Capital Markets and BNP Securities Corp. as lead arrangers in connection with a \$100,000,000 Term A loan, a \$350,000,000 Term B loan, a \$100,000,000 U.S. revolving credit facility, a \$100,000,000 multicurrency revolving credit facility and a €175,000,000 Term B loan to partially finance the acquisition of Vacuumschmelze GmbH & Co. KG by OM Group, Inc., a global provider of specialty chemicals, advanced materials, electrochemical energy storage and magnetic materials, and partially to refinance certain existing indebtedness.

Attorney

- Josiah M. Slotnick