
Cahill Represents the Managers in Dual-Tranche Euro and Dollar High Yield Offering by Fresenius

Date: 09/14/11

Cahill represented Credit Suisse, J.P. Morgan, Morgan Stanley and Societe General Corporate as joint book-running managers and the other co-managers in connection with the Rule 144A/Reg S offering of €400,000,000 6.5% Senior Notes due 2018 by FMC Finance VIII S.A. Cahill also represented J.P. Morgan, Credit Suisse, Barclays Capital and Morgan Stanley as joint book-running managers and the other co-managers in connection with the Rule 144A/Reg S offering of \$400,000,000 6.5% Senior Notes due 2018 by Fresenius Medical Care US Finance II, Inc. The proceeds of the offerings will be used to refinance existing indebtedness and for general corporate purposes.

The high yield offering has been reported by Reuters and other media as a bellwether of future issues by other low leveraged companies in the recently quiet U.S. and Euromarket high yield debt markets.

Attorneys

- Helene R. Banks
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