Cahill Represents Initial Purchasers in $150 Million Notes Offering by Atlas

Date: 11/21/11

Cahill represented Wells Fargo Securities and BofA Merrill Lynch as joint book-running managers and BNP PARIBAS, Citigroup, Deutsche Bank Securities, and J.P. Morgan as co-managers in the Rule 144A/Reg S offering of $150,000,000 Senior Notes due 2018 by Atlas Pipeline Partners, L.P. and Atlas Pipeline Finance Corporation. The proceeds will be used to refinance existing indebtedness.

Attorneys

- Noah B. Newitz
- Javier Ortiz