

Cahill Represents Bank of America in \$150 Million Letter of Credit for Education Management LLC

Date: 11/30/11

Cahill represented Bank of America, N.A., as administrative agent, and Merrill Lynch, Pierce, Fenner & Smith Incorporated, as lead arranger, in connection with a \$150,000,000 letter of credit facility for Education Management LLC. The letters of credit will be issued for general corporate purposes.

Attorneys

- Susanna M. Suh
- Donna M. Bryan