

Ardagh Packaging Completes Multicurrency Notes Offering

Date: 07/26/12

Cahill represented Citigroup Global Markets as sole book-running manager and J&E Davy as co-manager in connection with the multicurrency notes offering, comprising €260,000,000 aggregate principal amount of 7.375% First Priority Senior Secured Notes due 2017; \$350,000,000 aggregate principal amount of 7.375% First Priority Senior Secured Notes due 2017; and \$210,000,000 aggregate principal amount of 9.125% Senior Notes due 2020 issued by Ardagh Packaging Finance plc and Ardagh MP Holdings USA Inc.