

FGI Operating Company Completes \$75 Million Credit Facility

Date: 08/02/12

Cahill represented Bank of America as administrative agent and Bank of America and Deutsche Bank Securities as lead arrangers in connection with the \$75,000,000 incremental add-on to FGI Operating Company, LLC's outstanding Term B Loan. Proceeds from the facility will be used for general corporate purposes.

Attorney

Brian Kelleher