

Sheridan Production Completes \$1 Billion Amended and Restated Credit Facility

Date: 10/01/12

Cahill represented UBS AG, Stamford Branch, as administrative agent and UBS Securities LLC and the other bookrunners in connection with the amendment and restatement of Sheridan Production Partners' \$1,000,000,000 Senior Secured Term Loan Facilities.

Attorneys

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