
Atlas Completes \$325 Million Notes Offering

Date: 09/28/12

Cahill represented Wells Fargo Securities, BofA Merrill Lynch, Citigroup, Deutsche Bank Securities and J.P. Morgan as joint book-running managers and the co-managers in the Rule 144A/Reg S offering of \$325,000,000 aggregate principal amount of 6.625% Senior Notes due 2020 by Atlas Pipeline Partners. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- Noah B. Newitz
- Javier Ortiz