

David's Bridal Completes Acquisition Financing

Date: 10/11/12

Cahill represented the joint book-running managers in connection with the Rule 144A/Reg S offering of \$270,000,000 aggregate principal amount of 7.75% Senior Notes due 2020 by CDR DB Sub, Inc., a subsidiary of David's Bridal. Proceeds from the offering were used in connection with the buyout of David's Bridal by Clayton, Dubilier & Rice LLP and Leonard Green & Partners L.P.

Cahill also represented the administrative agent and lead arrangers in the \$125,000,000 revolving credit facility and \$520,000,000 term loan facility for DBP Holding Corp. and David's Bridal Inc., also in connection with the buyout.

Attorneys

- James J. Clark
- Oleg Rezy