

Ally Financial Completes \$500 Million Public Offering

Date: 12/03/12

Cahill represented the joint book-running managers and co-managers in connection with the Public offering of \$500,000,000 aggregate principal amount of 3.125% Senior Guaranteed Notes due 2016 for Ally Financial Inc. Proceeds from the offering will be used for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz