

Spectrum Brands Completes Acquisition Financing

Date: 12/18/12

Cahill represented Barclays and Deutsche Bank Securities as joint book-running managers and the co-managers in connection with the public offering of \$520,000,000 aggregate principal amount of 6.375% Senior Notes due 2020 and \$570,000,000 aggregate principal amount of 6.625% Senior Notes due 2022 by Spectrum Brands, Inc. Proceeds from the offering were used in connection with the acquisition of the Hardware & Home Improvement Group of Stanley Black & Decker, Inc.

Attorneys

- Daniel Anderson
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