
Cahill Represents Initial Purchasers in \$525 Million Notes Offering for FelCor Lodging

Date: 12/17/12

Cahill represented J.P. Morgan, BofA Merrill Lynch and Scotiabank as joint book-running managers and the other co-managers in connection with Rule 144A/Reg S offering of \$525,000,000 aggregate principal amount of 5.625% Senior Secured Notes due 2023 by FelCor Lodging Limited Partnership. Proceeds from the offering will be used to repay existing indebtedness and for general corporate purposes.

Attorney

- Stuart Downing