

Cahill Represents Citigroup in \$250 Million Notes Offering by M.D.C. Holdings

Date: 01/10/13

Cahill represented Citigroup as sole book-running manager in connection with the public offering of \$250,000,000 aggregate principal amount of 6% senior notes due 2043 by M.D.C. Holdings, Inc. The notes provide for adjustments to the interest rate upon a change of control and downgrade of debt ratings to below investment grade, or a subsequent upgrade, of the debt ratings from rating agencies.

Attorney

Susanna M. Suh