

Cahill Represents Initial Purchasers in \$1.5 Billion Notes Offering by Caesars

Date: 02/15/13

Cahill represented the joint book-running managers in connection with the Rule 144A offering of \$1,500,000,000 aggregated principal amount of 9% Senior Secured Notes due 2020 by Caesars Operating Escrow LLC/Caesars Escrow Corporation, to be assumed by Caesars Entertainment Operating Company, Inc. Proceeds from the offering will be used to refinance existing indebtedness.