

Cahill Represents Initial Purchasers in \$1 Billion Public Offering by CCO Holdings

Date: 03/14/13

Cahill represented Deutsche Bank, BofA Merrill Lynch, Citi, Barclays, Credit Suisse, J.P. Morgan, Morgan Stanley and UBS as joint-book running managers and the co-managers in connection with the \$1,000,000,000 public offering comprised of \$500,000,000 aggregate principal amount of 5.250% Senior Notes due 2021 and \$500,000,000 aggregate principal amount of 5.750% Senior Notes due 2023 by CCO Holdings, LLC and CCO Holdings Capital Corp.

Attorneys

- William M. Hartnett
- Oleg Rezzy