

## **Cahill Represents Dealer Managers in \$1.38 Billion Exchange Offer and Consent Solicitation by Avaya**

**Date:** 03/07/13

Cahill represented Morgan Stanley and the several other dealer managers and solicitation agents in an exchange offer and consent solicitation by Avaya, Inc. of its outstanding 9.75% Senior Unsecured Notes due 2015 and 10.125%/10.875% Senior PIK Toggle Unsecured Notes due 2015 for a new series of 10.50% senior secured notes due 2021.