

Cahill Represents Underwriters in Secondary Offerings of \$4 Billion of Senior Notes and \$725 Million of Preferred Stock of NBC Universal Enterprise

Date: 03/26/13

Cahill represented Barclays Capital Inc., Citigroup Global Markets Inc., J.P. Morgan Securities LLC and Morgan Stanley & Co. LLC as book-running managers in the secondary offering by a GE subsidiary of \$4 billion aggregate principal amount of senior notes by NBCUniversal Enterprise, Inc.

Cahill also represented J.P. Morgan Securities LLC and Morgan Stanley & Co. LLC. as book-running managers in the concurrent sale by a GE subsidiary of \$725 million aggregate liquidation preference of cumulative preferred stock of NBCUniversal Enterprise, Inc.

The notes and the preferred stock were issued as part of the consideration paid by Comcast Corporation in its March 19, 2013 acquisition of the 49 percent equity interest in NBCUniversal, LLC, previously held by General Electric Company. Comcast Corporation is one of the nation's leading providers of entertainment, information and communications products and services.

Attorneys

- Stephen G. Harper
- Javier Ortiz
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