

Cahill Represents PGS in \$150 Million Notes Offering

Date: 12/19/12

Cahill represented Petroleum Geo-Services ASA, an oilfield service company who provides geophysical services worldwide, in connection with its 144A/Reg S offering of \$150,000,000 aggregate principal amount of 7.375% Senior Notes due 2018. Proceeds from the offering will be used for general corporate purposes.