

Cahill Represents Initial Purchasers in €500 Million Notes Offering by Fresenius

Date: 01/11/13

Cahill represented Deutsche Bank, J.P. Morgan, Societe Generale, Credit Suisse, and UniCredit Bank as joint lead managers and bookrunners in connection with the Rule 144A/Reg S offering of €500,000,000 aggregate principal amount of 2.875% Senior Notes due 2020 by Fresenius Finance B.V. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

Sean Davis