
Cahill Represents Initial Purchasers in \$600 Million Notes Offering by LKQ Corp.

Date: 05/09/13

Cahill represented BofA Merrill Lynch, Wells Fargo Securities, RBS, and Mitsubishi UFJ Securities, as joint book-running managers, and the co-managers in connection with the Rule 144A offering of \$600,000,000 aggregate principal amount of 4.75% Senior Notes due 2023 by LKQ Corporation, a leading provider of alternate vehicle collision replacement products and recycled transmissions and remanufactured engines. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Noah B. Newitz
- Joshua D. Goldberg